



Fact sheet



Overview

Coats is the world's leading industrial thread manufacturer and a major player in the Americas textiles crafts market. Headquartered in the UK, we employ 19,000 people and in 2015 generated revenues of \$1.5bn

No.1

World's leading thread producer for apparel and footwear industries

Leading position

In Speciality – high performance threads and yarns

No.2

Supplier of zips to global brands

Largest player

In North America textile crafts market

2015 performance

\$1,490m

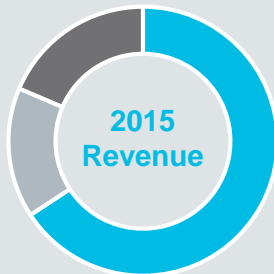
Revenue up 3%

\$139m

Pre-exceptional operating profit up 19%

\$74m

Adjusted free cash flow



A&F	66%
Speciality	16%
Crafts	18%

Industrial

Revenue (2015)
\$1,213m

Apparel & Footwear

- Apparel, footwear and accessories threads
- Zips and trims products
- Coats Global Services



Speciality

- High technology threads and yarns from performance materials for non-apparel and footwear uses



Crafts

Revenue (2015)
\$277m

- Foundation and fashion handknitting products



- Needlecrafting – includes consumer sewing and lifestyle fabrics

Global footprint

We operate on a global basis employing people across six continents with some 50 sites and a sales presence in 100+ countries

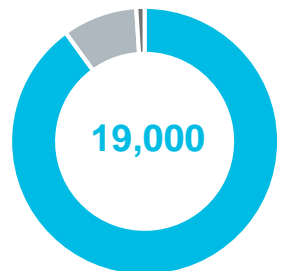
Presence ■ Site ●



Revenue by region

Americas 35% EMEA 17% Asia 48%

Employees



Industrial 90%
Crafts 9%
Other 1%