FIVE-YEAR SUMMARY

For the year ended 31 December	2016 US$m	2017 US$m	2018 US$m	2019[4] US$m	**2020 US$m**
Continuing operations (before exceptional and acquisition related items)[1]:					
Revenue[2]	1,276.0	1,356.1	1,414.7	1,388.7	**1,163.3**
Cost of sales	(789.2)	(849.7)	(901.9)	(898.1)	**(806.6)**
Gross profit	486.8	506.4	512.8	490.6	**356.7**
Operating costs[2]	(347.6)	(345.8)	(317.9)	(292.6)	**(246.1)**
Operating profit	139.2	160.6	194.9	198.0	**110.6**
Share of profits from joint ventures	0.8	1.3	0.1	1.1	**0.6**
Finance income	4.3	2.1	1.7	1.7	**0.7**
Finance costs	(35.9)	(25.4)	(26.1)	(29.6)	**(25.5)**
Profit before taxation	108.4	138.6	170.6	171.2	**86.4**
Taxation	(41.0)	(44.6)	(53.8)	(50.5)	**(35.2)**
Profit from continuing operations	67.4	94.0	116.8	120.7	**51.2**
Adjusted earnings per share (cents)	4.02	5.70	6.87	6.97	**2.42**
Dividend per share (cents)	1.25[3]	1.44	1.66	0.55[5]	**1.30**
Adjusted free cash flow ($m)	58.9	76.4	96.2	106.8	**28.0**
Return on capital employed (%)	35.2%	35.4%	42.6%	42.3%	**22.2%**

Notes:

1. The results for 2016-2017 have been restated following the disposal of the North America Crafts business.
2. Revenue and operating costs have been restated for 2016-2017 following the Group's adoption of IFRS 15 'Revenue from contracts with customers' on 1 January 2018.
3. On a pro-forma basis (final dividend in 2016: 0.84c per share).
4. The Group adopted IFRS 16 'Leases' from 1 January 2019 using the modified retrospective approach and therefore results for 2016-2018 are not restated.
5. In March 2020 the Company announced it had taken the decision, given the uncertainties caused by the Covid pandemic, to cancel the proposed 2019 final dividend payment of 1.30 cents per ordinary share which was due to be paid in May 2020.