

At 31 December 2002	Notes	Group		Company	
		2002 £m	2001 Restated £m	2002 £m	2001 £m
Fixed assets					
Goodwill	21	48.3	51.8	–	–
Negative goodwill	21	(11.2)	(4.7)	–	–
		37.1	47.1	–	–
Tangible assets	12	379.8	402.5	–	–
Investments	13	5.5	6.3	1,161.7	2,116.7
		422.4	455.9	1,161.7	2,116.7
Current assets					
Stocks	14	255.6	291.9	–	–
Debtors due within one year	15	241.8	239.0	3.5	5.0
Debtors due in more than one year	15	10.0	16.2	–	0.7
Investments	16	24.3	24.5	–	–
Cash at bank and in hand	19	62.2	88.9	3.1	19.7
		593.9	660.5	6.6	25.4
Creditors – amounts falling due within one year					
Bank overdrafts	19	(26.8)	(24.9)	(26.5)	(22.6)
Other creditors	17	(335.3)	(360.5)	(97.3)	(111.1)
Convertible debt	17	(60.4)	–	(60.4)	–
		(422.5)	(385.4)	(184.2)	(133.7)
Net current assets/(liabilities)					
		171.4	275.1	(177.6)	(108.3)
Total assets less current liabilities					
		593.8	731.0	984.1	2,008.4
Creditors – amounts falling due after more than one year					
Other creditors	18	(8.1)	(22.3)	(423.4)	(1,245.3)
Convertible debt	18	–	(60.2)	–	(60.2)
		(8.1)	(82.5)	(423.4)	(1,305.5)
Provisions for liabilities and charges					
	20	(54.3)	(68.7)	(1.2)	(1.5)
Net assets excluding pension assets and liabilities					
		531.4	579.8	559.5	701.4
Pension assets	29	31.1	50.7	–	–
Pension liabilities	29	(60.9)	(49.8)	–	–
Net assets including pension assets and liabilities					
		501.6	580.7	559.5	701.4
Capital and reserves					
Equity share capital	22	141.6	141.1	141.6	141.1
Non-equity share capital	22	14.6	14.6	14.6	14.6
Called up share capital		156.2	155.7	156.2	155.7
Share premium account	23	207.2	206.7	207.2	206.7
Other reserves	23	34.1	34.1	35.6	35.6
Pension reserve	23	(29.8)	0.9	–	–
Profit and loss account	24	96.0	118.0	160.5	303.4
Shareholders' funds					
		463.7	515.4	559.5	701.4
Equity minority interests	25	37.9	65.3	–	–
Total capital employed					
		501.6	580.7	559.5	701.4

Approved by the Board on 7 March 2003
 Sir Harry Djanogly, Director
 Mr Martin Flower, Director

The notes on pages 28 to 54 form part of these accounts.